



## **PROFESSIONAL MEMBER APPLICATION**



"RMA has played many roles in my career, but I would narrow it down to three specific areas—education and training, peer exchange and association, and leadership. Once I was introduced to RMA and recognized the quality of its programs and materials, I realized what an opportunity RMA gave me to learn my skills. Whether it was the basic exchange of credit information and learning uniform cash flow analysis in my early days or, more recently, broadening my horizons to enterprise risk management, RMA has been a go-to resource for my education and for understanding what it takes to do my job."

— *David Coxon, Former RMA Chairman, member since 1980.*



## WHY BEING A MEMBER IS SO IMPORTANT...ESPECIALLY NOW

With membership in RMA, risk management professionals benefit from the member-driven resources and industry information essential for managing today's economic challenges.

### OPPORTUNITIES TO SHINE

In addition to a free subscription to *The RMA Journal*® and discounts on all RMA events, products, services, and training, membership also provides countless networking opportunities and exposure to the industry's key decision makers and managers. RMA's local and national events keep you up to date on industry trends and issues while allowing you to meet new people and swap successes with peers.

Becoming a member also gives you a voice in the industry. A forum to share your ideas and have them valued is extremely satisfying and beneficial for your professional growth.

### ALL THE BENEFITS OF MEMBERSHIP:

- Inclusion in our Professional Member Directory, accessed by more than 16,000 RMA Associates
- The Members Forum on the RMA Xchange provides unlimited opportunities to connect with over 16,000 RMA members in an exclusive online community.
- Networking opportunities
- Discounts on events you can access from your office like our Audio Conference Series
- Career development
- Leadership opportunities
- Access to our chapter network
- Subscription to *The RMA Journal*® (published 10 times a year)
- Discounts on all events, services, and training
- Free downloads of RMA Journal articles and Industry Study Packs
- Updates on industry best practices
- Exclusive regulatory updates with RMA's Washington Wrap-Up

### QUALIFICATIONS

Professional members are employed by organizations and entities not eligible to be institutional members, but who are regularly involved in identifying and managing credit, operational, and market risk for their own organizations or directly assisting financial institutions in carrying out their risk-related mission. (Examples include accountants, attorneys, insurance professionals, credit/risk department professionals, and similar consultants.) Professional members may participate in RMA activities appropriate to their interest and expertise.

INDIVIDUAL INFORMATION (PLEASE PRINT OR TYPE)

ANNUAL DUES: \$275 (See proration scale on last page)  Mr.  Ms.  Mrs.

First name \_\_\_\_\_ M.I. \_\_\_\_\_ Last name \_\_\_\_\_

Nickname \_\_\_\_\_ Job title \_\_\_\_\_

Business address \_\_\_\_\_

Address (Line 2) \_\_\_\_\_

City \_\_\_\_\_ State/province \_\_\_\_\_ Zip/postal code \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

Email address \_\_\_\_\_

COMPANY INFORMATION (PLEASE PRINT OR TYPE)

Full Institution name \_\_\_\_\_ Web site \_\_\_\_\_

Type of Business \_\_\_\_\_

Briefly describe how you are involved in financial risk management \_\_\_\_\_

Disclosure of the following information is voluntary.

Birth Year \_\_\_\_\_ Gender \_\_\_\_\_ Years in current field \_\_\_\_\_

This information is for the purpose of enhancing RMA efforts to reflect diversity within its activities. It will not be provided to any external entity except in summary form. For RMA's complete privacy statement, please visit our website at www.rmahq.org/privacy-statement.

(If applicable) Previously, I was an RMA Member with \_\_\_\_\_ City \_\_\_\_\_

PROMOTIONAL CODE: STNDMEM

This section must be filled out in order to properly process your application.

Which best describes your job function? Please choose one only.

- Auditor
 Business Line Operational Risk Manager
 CEO/President
 Chief Credit Officer
 Chief Risk Officer
 COO
 Chief Operational Risk Officer
 Chief Information Officer/Director IT
 Chief Regulatory Affairs Officer
 CFO/Finance
 Compliance Officer/Manager
 Corporate Operational Risk Manager
 CPA/Attorney/Appraiser
 Credit Administration/Department
 Credit Policy Officer
 Dean/Professor/Teaching Assistant
 Government Agency
 Human Resources/Training Director
 Insurance
 IT Manager
 Legal Counsel
 Loan Review/Administration
 Market Risk Officer
 Nonbank/Nonfinancial
 Portfolio Management Officer
 Regulator/Examiner
 Relationship Manager/Lender
 Risk Management Officer
 Secretary/Admin. Assistant
 Securities Lending
 Securities Trader
 Chief/Senior Lender
 Student
 Underwriter/Analyst
 University/Librarian

Which best describes your area of specialty? Please check all that apply.

- Agricultural Lending
 Audit
 Commercial Banking
 Consumer/Retail Banking
 Corporate Office
 Credit Department
 Credit Risk
 Custody
 Enterprise Risk
 Finance Function
 Funds Management
 Health Care
 International/Global Banking
 Investment Banking
 IT
 Legal
 Life/Health Insurance
 Market Risk
 Nonbank/Nonfinancial Institution
 Nonprofit/University
 Operational Risk
 Operations
 P&C Insurance
 Private Banking/Wealth Management
 Real Estate Lending
 Sales and Marketing
 Securities Lending
 Securities or Fixed-Income Trading

Join RMA by sending this application to: RMA Member Services, 1801 Market Street, Suite 300, Philadelphia, PA 19103, scan and email to member@rmahq.org or fax to 215-446-4100. Questions? Call 800-677-7621.

Our goal is to be your "go to" resource for value-added risk management information and programming. Use our tailored email alerts to keep informed when new courses, events, etc. are available in your area of interest, which you can update below:

- Industry Benchmarking
 Enterprise Risk
 Credit Risk, Commercial
 Credit Risk, Retail
 Operational Risk
 Market Risk
 Regulatory Compliance
 Securities Lending
Other professional interests
 Online peer sharing (e.g., LinkedIn, Facebook, Twitter, blogs)
 Young Professionals
Please select your current level in risk management
 Entry level, early stages
 Mid-level
 Senior/executive management
 Not in a risk management role

REFERRED BY (IF APPLICABLE): Name \_\_\_\_\_

Institution \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_

Check enclosed  VISA  MasterCard  AMEX  Diners Club  Discover

Card number \_\_\_\_\_ Exp. date \_\_\_\_\_

Signature \_\_\_\_\_

I understand my signature authorizes The Risk Management Association to charge my credit card for this purchase.

## PROFESSIONAL DUES PRORATION SCALE

**Dues are not transferable or refundable.** Pay the following amount if you submit your application during the month of:

Month	Price	Month of membership
September	\$275.00	12 months of membership
October	\$252.08	11 months of membership
November	\$229.16	10 months of membership
December	\$206.25	9 months of membership
January	\$183.33	8 months of membership
February	\$160.41	7 months of membership
March	\$137.50	6 months of membership
April	\$114.58	5 months of membership
May	\$91.66	4 months of membership
June	\$343.75	15 months of membership
July	\$320.83	14 months of membership
August	\$297.92	13 months of membership

**RMA'S FISCAL YEAR  
IS SEPTEMBER 1  
THROUGH AUGUST 31.  
MEMBERSHIP TAKES EFFECT  
UPON PAYMENT OF DUES.**

## WEB ACCESS TO MEMBER INFORMATION

RMA has a policy that professional members may access only the contact information on other professional members via the RMA Web site.

The policy was developed after careful consideration regarding the privacy of our members. We have repeatedly received direct feedback from associate members that they do not wish their contact information made available to other segments of our membership. Of course, RMA never rents or sells our membership file to any outside organizations either.

We understand the desire of all members to take advantage of their membership in RMA for networking purposes. Chapter meetings are an effective way to network with other RMA members in your community.

In addition, we provide our associate members access to contact information on professional members through our Professional Members Directory. This ensures that an RMA associate member shopping for a product or service offered by your firm has the necessary information to reach you.

We hope you understand our need to respect the privacy wishes of our associate members.

**JOIN. ENGAGE. LEAD.**